



REVOLUGROUP

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## NEWS RELEASE

September 9<sup>th</sup>, 2024

### **RevoluGROUP Announces \$2.5M CAD Private Placement Investment and Secures USD \$500,000 USD Loan**

**Vancouver, BC – RevoluGROUP Canada Inc. (TSX-V: REVO), (Frankfurt: IJA2), (Munich: A2PU92) (the "Company")** is pleased to announce a private placement offering of up to 50,000,000 units (each a "Unit") for \$0.05 per Unit, for gross proceeds of up to CAD\$2.5M. Each Unit consists of one common share and one common share purchase warrant, with each warrant entitling the holder to acquire an additional share for \$0.15 for two (2) years from the closing date. The private placement may close in tranches led by Meridien Holdings LLC, including participation from insiders and existing shareholders. The proceeds of the financing will be used for business expansion and general and administrative purposes.

#### **RevoluGROUP Secures \$500,000 USD Loan from Meridien Holdings**

Additionally, RevoluGROUP has secured a USD\$500,000 loan from Meridien Holdings LLC, effective September 6, 2024. The loan has a maturity date of December 6, 2024, and bears an interest rate of 6.00% per annum. Interest payments will be made monthly, with the principal and any remaining interest due on the maturity date. This loan further strengthens the Company's financial flexibility as it continues to execute its growth strategy.

This new investment, along with the secured loan, reinforces RevoluGROUP's financial position and demonstrates the Company's commitment to executing its growth plans. RevoluGROUP also remains committed to the August 14<sup>th</sup>, 2024, announced investment of up to \$7M through structured tranches over the next 12 months.

**Erik Lara Riveros, CEO of Meridien Holdings and Interim CEO of RevoluGROUP Canada Inc.,** stated, "We are thrilled to further our partnership with RevoluGROUP through this strategic investment. This \$2.5M private placement, along with the additional loan support, begins our broader commitment to support the Company's vision. This additional capital will drive operational excellence and set the foundation for long-term growth. Our structured \$7M investment will continue to provide RevoluGROUP with the necessary financial flexibility to expand its global footprint and enhance its payment capabilities. We are excited about the future and look forward to achieving new milestones together."

### **Previous Private Placement Details**

The private placement announced initially on July 26th, 2023, has expired. Additionally, the acquisition of the 22,635,530 warrants and 11,317,765 shares will no longer take place.

For further information on RevoluGROUP Canada Inc. (TSX-V: [REVO](#)), visit the Company's website at [www.RevoluGROUP.com](http://www.RevoluGROUP.com).

### **RevoluGROUP Canada, Inc.**

*"Erik Aaron Lara Riveros"*

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#### **Erik Aaron Lara Riveros**

Interim CEO

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This release includes certain statements that may be deemed to be "forward-looking statements". All statements in this release, other than statements of historical facts, that address events or developments that Management of the Company expects, are forward-looking statements. Although Management believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance, and actual results or developments may differ materially from those in the forward-looking statements. The Company undertakes no obligation to update these forward-looking statements if Management's beliefs, estimates or opinions, or other factors, should change. Factors that could cause actual results to differ materially from those in forward-looking statements, include market prices, exploration and development successes, continued availability of

capital and financing, and general economic, market or business conditions. Please see the public filings of the Company at [www.sedar.com](http://www.sedar.com) for further information.